

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Harrington & King South, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 62-1047859

4. Debtor's address Principal place of business

3939 Michigan Avenue Road NE  
Cleveland, TN 37323

Number, Street, City, State & ZIP Code

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Bradley  
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.hkperf.com

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: \_\_\_\_\_

Debtor

**Harrington & King South, Inc.**

Name

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to *Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?** No. Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?** No Yes.

List all cases. If more than 1, attach a separate list

Debtor **The Harrington & King Perforating Co., Inc.** Relationship \_\_\_\_\_ Parent Corporation \_\_\_\_\_District **N.D. III.** When **5/07/16** Case number, if known \_\_\_\_\_

Debtor

**Harrington & King South, Inc.**

Name

**11. Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?** No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

**15. Estimated Assets**

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

**16. Estimated liabilities**

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor

**Harrington & King South, Inc.**

Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 7, 2016  
MM / DD / YYYY

**X /s/ Greg McCallister**

Signature of authorized representative of debtor

**Greg McCallister**

Printed name

Title Chief Restructuring Officer & Chief  
Operating Officer**18. Signature of attorney****X /s/ William J. Factor**

Signature of attorney for debtor

Date May 7, 2016

MM / DD / YYYY

**William J. Factor**

Printed name

**FactorLaw**

Firm name

**105 W. Madison St., Suite 1500  
Chicago, IL 60602**

Number, Street, City, State &amp; ZIP Code

Contact phone 312-878-4830Email address wfactor@wfactorlaw.com**6205675**

Bar number and State

## Request for Relief, Declaration, and Signatures

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

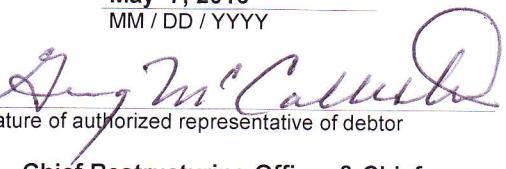
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 7, 2016  
MM / DD / YYYY



Signature of authorized representative of debtor

Greg McCallister

Printed name

Title Chief Restructuring Officer & Chief  
Operating Officer

**18. Signature of attorney**

Signature of attorney for debtor

Date May 7, 2016

MM / DD / YYYY

William J. Factor

Printed name

FactorLaw

Firm name

105 W. Madison St., Suite 1500  
Chicago, IL 60602

Number, Street, City, State & ZIP Code

Contact phone 312-878-4830

Email address wfactor@wfactorlaw.com

6205675

Bar number and State

**Fill in this information to identify the case:**

Debtor name Harrington & King South, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

## **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)  
 Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)  
 Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)  
 Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)  
 Schedule H: Codebtors (Official Form 206H)  
 Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)  
 Amended Schedule  
 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)  
 Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 7, 2016

X

Signature of individual signing on behalf of debtor

Greg McCallister

Printed name

Chief Restructuring Officer & Chief Operating Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Harrington & King South, Inc.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known): \_\_\_\_\_

Check if this is an  
amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
A&A Systems LLC PO BOX 120 Ooltewah, TN 37363						\$3,655.57
Cleveland Utilities 2450 Guthrie Ave NW Cleveland, TN 37311						\$7,910.00
Conasauga Wood Preservers P.O. Box 2 Conasauga, TN 37316-0012						\$5,670.00
Direct Metals Co., LLC 3775 Cobb International Blvd. Kennesaw, GA 30152						\$3,685.00
Environmental Coatings, Inc. 1060 Nine North Dr. Alpharetta, GA 30004-2958						\$2,815.00
Fastenal Company PO Box 1286 Winona, MN 55987-1286						\$2,767.77
HOSTEDTEL LTD (VOIP CLEAR) 1930 VILLAGE CENTER CIRCLE #3-9608 Las Vegas, NV 89134						\$14,766.74
Integrity Stainless (H&KSOUTH) P O Box 74615 Cleveland, OH 44194						\$32,849.43

Debtor Harrington & King South, Inc.  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Main Steel PO Box 66310 Chicago, IL 60666						\$24,765.60
MAJESTIC STEEL USA, INC. NW 6118 PO BOX 5161 Minneapolis, MN 55485-6118						\$58,253.34
MCP FOR HIRE INC DBA VOIPCLEAR 1900 E GOLF RD ST 950 Schaumburg, IL 60173						\$25,501.55
MOMAR MANUFACTURING PO BOX 19569 Atlanta, GA 30325						\$2,566.03
NASHVILLE STEEL CORP 7211 CENTENNIAL BLVD Nashville, TN 37209						\$19,980.00
OLYMPIC STEEL, INC. BOX 200683 Pittsburgh, PA 15251-0683						\$37,056.96
PETROCHOICE LUBRICORP DBA PETROCHOICE PO BOX 7190 Knoxville, TN 37921						\$4,335.89
PHOENIX METALS (TN) PO BOX 932589 Atlanta, GA 31193-2589						\$164,713.01
Randstad MC (5602) PO Box 105046 Atlanta, GA 30348-5046						\$55,699.01
TOWER OIL & TECHNOLOGY 4300 S. TRIPP AVE. Chicago, IL 60632						\$2,694.12
TRUMPF, INC. DEPT. 135 PO BOX 150473 Hartford, CT 06115-0473						\$25,050.19

Debtor Harrington & King South, Inc.  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
VALLEY MECHANICAL INC. 608 SALEM ROAD Rossville, GA 30741						\$4,550.00

**United States Bankruptcy Court**  
**Northern District of Illinois**

In re Harrington & King South, Inc.

Debtor(s)

Case No.  
Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

Number of Creditors: 47

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: May 7, 2016

  
\_\_\_\_\_  
Greg McCallister/Chief Restructuring Officer & Chief Operating Officer  
Signer/Title

A&A Systems LLC  
PO BOX 120  
Ooltewah, TN 37363

Air & Hydraulic Equipment, Inc  
PO BOX 890065  
Charlotte, NC 28289-0065

C&C Oxygen Company  
3615 Rossville Blvd.  
Chattanooga, TN 37407

Cleveland Business Machines  
3142 Frazier Park Dr. NE  
Cleveland, TN 37323

Cleveland Utilities  
2450 Guthrie Ave NW  
Cleveland, TN 37311

Conasauga Wood Preservers  
P.O. Box 2  
Conasauga, TN 37316-0012

Direct Metals Co., LLC  
3775 Cobb International Blvd.  
Kennesaw, GA 30152

DX MSO PLLC DBA AFC URGENT  
1025 Peerless Crossing NW  
Cleveland, TN 37312

Environmental Coatings, Inc.  
1060 Nine North Dr.  
Alpharetta, GA 30004-2958

Fastenal Company  
PO Box 1286  
Winona, MN 55987-1286

First Communications  
Dept. 781115  
PO Box 78000  
Detroit, MI 48278-1115

Grainger  
Dept. 850182619  
Palatine, IL 60038-0001

HOSTEDTEL LTD (VOIP CLEAR)  
1930 VILLAGE CENTER CIRCLE  
#3-9608  
Las Vegas, NV 89134

Integrity Stainless (H&KSOUTH)  
P O Box 74615  
Cleveland, OH 44194

Joe Rodgers Office  
Supply Inc  
PO Box 1227  
Cleveland, TN 37364-1227

Main Steel  
PO Box 66310  
Chicago, IL 60666

MAJESTIC STEEL USA, INC.  
NW 6118  
PO BOX 5161  
Minneapolis, MN 55485-6118

Material Handling, Inc  
Clarklift  
PO Box 1045  
Dalton, GA 30722-1045

MAYFIELD BROTHERS PEST  
PO BOX 5161  
Cleveland, TN 37320

MCALISTER ENHANCEMENTS  
c/o DAVID MCALISTER  
216 COUNCIL ROAD NE  
Charleston, TN 37310

MCP FOR HIRE INC  
DBA VOIPCLEAR  
1900 E GOLF RD ST 950  
Schaumburg, IL 60173

MOMAR MANUFACTURING  
PO BOX 19569  
Atlanta, GA 30325

MSC INDUSTRIAL SUPPLY  
DEPT CH 0075  
Palatine, IL 60055-0075

NASHVILLE STEEL CORP  
7211 CENTENNIAL BLVD  
Nashville, TN 37209

OLD DOMINION FREIGHT  
PO BOX 198475  
Atlanta, GA 30384-8475

OLYMPIC STEEL, INC.  
BOX 200683  
Pittsburgh, PA 15251-0683

PETROCHOICE  
LUBRICORP DBA PETROCHOICE  
PO BOX 7190  
Knoxville, TN 37921

PHOENIX METALS (TN)  
PO BOX 932589  
Atlanta, GA 31193-2589

PITNEY BOWES GLOBAL FINANCIAL SERV.  
PO BOX 371887  
Pittsburgh, PA 15250-7887

QUALITY MACHINING SERVICES  
1455 BLYTHE FERRY RD.  
Cleveland, TN 37312

Randstad MC (5602)  
PO Box 105046  
Atlanta, GA 30348-5046

RL CARRIERS  
PO BOX 10020  
Port William, OH 45164-2000

Roadrunner Transportation Sys's Inc  
250 Old Chicago Dr  
Bolingbrook, IL 60440

SAMUEL SON & CO., INC. ATLANTA  
24784 NETWORK PLACE  
Chicago, IL 60673-1247

SOUTHERN TOOL STEEL, LLC  
PO BOX 731036  
Dallas, TX 75373-1036

THE DYCHO COMPANY, INC.  
PO BOX 731036  
Niota, TN 37826

THOMAS PUBLISHING COMPANY  
TPCO LLC  
DEPT CH 14193  
Palatine, IL 60055-4193

TOWER OIL & TECHNOLOGY  
4300 S. TRIPP AVE.  
Chicago, IL 60632

TOWER OIL & TECHNOLOGY TN  
4300 SOUTH TRIPP AVE  
Chicago, IL 60632

TRUMPF, INC.  
DEPT. 135  
PO BOX 150473  
Hartford, CT 06115-0473

U.S. Electroplating Corp.  
100 Field Street  
West Babylon, NY 11704

United Parcel Service  
Lockbox 577  
Freeport, IL 61032-0577

VALLEY MECHANICAL INC.  
608 SALEM ROAD  
Rossville, GA 30741

WCI OF TN, CLEVELAND  
PO BOX 660177  
Dallas, TX 75266-0177

WELLS FARGO FINANCIAL LEASING  
PO BOX 10306  
Des Moines, IA 50306-0306

WILSON TOOL INT'L  
CM# 9676  
P.O. BOX 70870  
Saint Paul, MN 55170-9676

WINGFIELD SCALE CO.  
2205 HOLTZCLAW AVENUE  
Chattanooga, TN 37404-4899

**United States Bankruptcy Court**  
**Northern District of Illinois**

In re **Harrington & King South, Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Harrington & King South, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:  
**Harrington & King Perforating Co.**

None [*Check if applicable*]

**May 7, 2016**

Date

**/s/ William J. Factor**

**William J. Factor 6205675**

Signature of Attorney or Litigant

Counsel for Harrington & King South, Inc.

**FactorLaw**

**105 W. Madison St., Suite 1500**

**Chicago, IL 60602**

**312-878-4830 Fax:847-574-8233**

**wfactor@wfactorlaw.com**